



Automate your Accounts Payable and Purchasing process

Empower staff in schools, academies or MATs of all sizes to make smart spend decisions

Compleat delivers five primary benefits to all schools, academies and multi-academy trusts:

- 1 Automation of purchasing with key suppliers saves everyone involved a huge amount of time
- 2 Digital invoice capture processes header and line level data for real-time integration with Sage Intacct
- 3 Dynamic approval workflows to control and enforce correct approval structures
- 4 Senior management and budget holders track all spend data to make budgets go further
- 5 Compleat helps you identify and enable significant savings year-on-year for what you already buy

How?

Regardless of size, every school understands the importance of robust processes to control and account for all purchases to make every penny stretch further.

For many of our customers in the education sector, key to achieving this has been introducing Integrated Online Buying, creating vital savings thanks to all staff buying direct from preferred suppliers such as Amazon Business, YPO and Browns Books at the best price, without causing a headache for the finance department.

Another standout benefit is access to group or parallel approval workflows, speeding up the approval process across multiple schools or academies. Productivity gains are further enhanced thanks to invoice matching and accounts payable automation, removing manual steps and increasing match rates.

The final step? Purchase to Pay automation, combining order creation, receipting, and invoice automation to revolutionise the complete purchasing experience for the entire school or multi academy trust.

One size does not fit all

We listen to your school's individual needs to create a tailored project that integrates seamlessly with your existing Sage Intacct system and meets the needs of your staff, providing time and cost savings to reinvest in your school and students.

What our customers have to say

"We achieved almost 100% adoption of the new way of working from day one. Everyone outside the finance department is delighted with the change, purchases are being successfully processed in a fraction of the time, whilst enforcing the correct and auditable compliance process for every transaction."

-The White Horse Federation

